



*To assure access to quality health and wellness care to the residents and workforce
of the Greater Williamsburg Community*

**Board of Directors Meeting
November 17, 2025 | 5:00 PM**

- 1) Call to Order and Attendance | Dr. Rebecca Bruhl, Board Chair
- 2) Consent Agenda | Dr. Rebecca Bruhl, Board Chair
 - a) Board of Directors Minutes | September 22, 2025
 - b) Finance Meeting | November 10, 2025
 - c) Executive Meeting | November 10, 2025
- 3) State of the Facility Reports | Mr. Aaron Thompson, Executive Director
 - a) Clinical Update | Kendra Robinson, NP
 - b) Business Office | Mr. Jacob Cooper
 - c) Operations | Ms. Maggie Beamon
 - d) Dental | Dr. Modeste
 - e) Marketing & Communications | Ms. Michelle Williams
 - f) Communication & Development | Ms. Susan Dunn
 - g) Grants & Development | Ms. Sara Lewis
- 4) Committee Reports
 - a) Finance Committee | Ms. Melissa Tucker, CPA, Chair
 - i) Board request to approve previously discussed transfer for Cybersecurity & Equipment
 - b) Governance & Nominating | Dr. David Aday, Chair
 - c) Planning & Performance | Mr. Scott Herr, Chair
- 5) New Business
- 6) Next Board Meeting | December 15, 2025 (Date change to accommodate the holiday).
- 7) Adjournment

**Board of Directors Meeting
October 27, 2025 | 5:00PM**

Members Present	Members Absent	Staff Members Present
Becca Bruhl, DrPH, MPH, MEM Rashid Jones, MBA Melissa Tucker, CPA David Aday, PhD Cris Becerra R. Scott Herr Ron Kirkland Terry Moran Robin Nelhuebel, PhD, MSN, RN, RT(R) Karen Stokes, MSN-RN Randy Walton, PHD John McGlennon – BOS (JCC) Larry Snyder – (COW)	Cornelius Powell, MD, MBA, CHCQM-PSRM Henry Ranger, PharmD Doug Holroyd – BOS (YORK)	Aaron Thompson Kendra Robinson, NP Jacob Cooper Maggie Beamon Susan Dunn

1. Call to Order & Attendance | Dr. Rebecca Bruhl, Board Chair
2. Consent Agenda | Dr. Rebecca Bruhl, Board Chair
 - a. Board of Directors Minutes | September 22, 2025
 - b. Governance & Nominating | October 1, 2025
 - c. Planning & Performance | October 15, 2025
 - i. A motion to accept the consent agenda was made by Ron Kirkland and seconded by John McGlennon and motion carried.
3. State of the Facility Reports | Mr. Aaron Thompson, Executive Director
 - a. Facility Update | Mr. Aaron Thompson
 - i. Discussed monthly metrics.
 - ii. Kroll obligation is complete.
 1. Metrics of patients contacted, as well as enrolled are included in the board packet.
 - iii. Mr. Thompson will be having an information gathering call with Press Ganey regarding using their patient survey platform.

- iv. Audit progress
 - 1. All requested items have been submitted.
 - 2. Audit review will occur on November 17, 2025.
- v. Mr. Thompson will meet with treasurer, Melissa Tucker, CPA regarding the endowment transfer to replace costs incurred from the security breach as well as for the purchase of equipment that needs to be upgraded/replaced.
- vi. Writing up the York County grant is currently in progress, and it is due by the end of this week.
- vii. Mr. Thompson asked for approval from the board to close the facility the Friday after Christmas Day.

1. A motion was made to approve the request by Ron Kirkland and seconded by Dr. David Aday, and the motion carried.

- b. Clinical Update | Kendra Robinson, NP
 - i. Kiara Robinson's tenure will end this month. Bacon Street will be onsite for patients' mental health needs and NP Robinson is working on a collaboration with Social Services to help patients with other needs.
- c. Business Office | Jacob Cooper
 - i. No questions or comments with regards to included board packet report.
- d. Operations | Maggie Beamon
 - i. No questions or comments with regards to included board packet report.
- e. Dental | Dr. Modeste
 - i. No questions or comments with regards to included board packet report.
- f. Marketing & Communications | Michelle Williams
 - i. No questions or comments with regards to included board packet report.
- g. Communication & Development | Susan Dunn
 - i. One last announcement regarding the Stride for Wellness race.
- h. Grants & Development | Sara Lewis
 - i. She has created a 6-month business plan that will be in the next board packet.

4. Committee Reports

- a. Finance Committee | Ms. Melissa Tucker, CPA, Chair
 - i. Reviewed current financials.
 - ii. Cyber Security
 - 1. With regards to the transfer of funds that will be requested by Mr. Thompson to cover the cyber security expenses the board will be asked to approve through eVote or at the November board meeting.
 - 2. Currently going through the procurement process for quotes to purchase equipment/services.
 - iii. The read-out of the audit will occur during the November board meeting.
- b. Governance & Nominating | Dr. David Aday, Chair

- i. The committee discussed and approved a board self-evaluation form; this should be emailed out in the next few weeks. Please complete and return once received.
 - ii. Updates on creating a Patient Advisory Committee
 - 1. An overview of the concept was handed out at the meeting. Please review and contact the committee with any thoughts.
 - 2. Looking to implement this committee around by the end of the year.
 - iii. Committee is working on looking at how to handle succession for board members, committee leadership, as well as senior staff.
- c. Planning & Performance | Mr. Scott Herr, Chair
 - i. Olde Towne is still working to implement EPIC.
 - ii. We are seeing headway with overcoming language barriers with patients through volunteers and technology.
 - iii. Staff evaluations have been held, yearly goals updated, and merit increases have been issued.
 - iv. Olde Towne terminated its MOU with Cenevia after the trial period implemented by Mr. Thompson

5. New Business | Dr. Rebecca Bruhl, Board Chair

a. Financial Reports Overview | Melissa Tucker

- i. Will be held for new board members and any interested current members after the regularly scheduled meeting.

6. Next Meeting | November 17, 2025 (regular date change to accommodate the holiday week).

7. Adjourn

- a. A motion to adjourn was made by Supervisor John McGlennon and seconded by Dr. David Aday and the motion carried.



**Finance Committee Meeting
November 10, 2025 | 4:30PM**

Members Present	Members Absent	Staff Members Present
Ms. Melissa Tucker, Chair Dr. Becca Bruhl Mr. Scott Herr, Chair Ms. Heather Modispaw Mr. Brian Fuller	Mr. Doug Holroyd Mr. John McGlennon Ms. Ayanna Williams Chief Larry Snyder	Aaron Thompson Susan Dunn Jacob Cooper Gary Preston

1. Call to Order & Attendance
2. Approval of Minutes | September 8, 2025
 - a. The minutes were approved during the September 22, 2025, Board of Director meeting
3. Current Financials
 - a. Reviewed and took questions regarding the month end financials.
4. Cybersecurity expenses updates
 - a. Discussed the effects of the cybersecurity breach expenses to include salaries that were paid with no incoming revenue for 2 weeks.
 - b. Two quotes have been received for purchasing upgraded equipment, one from Layer 9 and one from Optimize IT. Awaiting a 3rd quote for desktops from Dell.
 - c. The Executive Director will ask the finance committee to approve funding for purchasing the needed equipment through Layer 9, and upgrading desktops through Optimize IT or Dell, as well as salaries paid during the security breach.
 - i. As was discussed at the June board meeting, this funding would be a transfer from the Endowment. Unrelated to the annual 5% operational allowance.
 - ii. This funding request includes expenses incurred from services from Layer 9, attorneys' fees, Kroll, Optimize IT, etc.
 - iii. A motion was made to approve all funding and withdraw funds from the endowment in the amount of \$275K by Scott Herr and seconded by Melissa Tucker, and the motion carried.
5. Updates | Aaron Thompson
 - a. Update on "Stride For Wellness" event.
 - b. The audit is complete, and documentation will be shared when received.
 - c. Auditors will present their findings at the November 17 board meeting.

6. Discussion of permanently moving the Finance and Executive committees meeting date due to conflicts.
 - a. Would the 3rd Monday at the same time be acceptable to the committee.
 - i. The Executive committee see no conflicts, and Melissa Tucker will check with the jurisdictional representatives and their schedules.
7. Next Meeting | January 12, 2026, 4:00PM
8. Adjournment



**Executive Committee Meeting
November 10, 2025 | 5:00PM**

Members Present	Members Absent	Staff Members Present
Dr. Becca Bruhl, Chair Mr. Rashid Jones, Vice Chair Mr. Terry Moran Dr. David Aday Mr. Scott Herr Ms. Melissa Tucker, CPA		Aaron Thompson Susan Dunn

1. Call to Order & Attendance
2. Approval of Minutes | September 8, 2025
 - a. Minutes were approved at the September 22, 2025, Board of Directors meeting.
3. Executive Director Update | Aaron Thompson
 - a. Stride for Wellness update given.
 - b. Audit has been completed. Documentation will be shared once it is released.
 - c. Funds have been approved for Cybersecurity expenses in the Finance Committee, and the committee will bring the motion to approve at the November 17 board meeting.
 - d. Behavioral health updates
 - i. Bacon Street made the difficult decision to close permanently so they will no longer be working in partnership with OTMDC.
 - ii. Melvin Sneed, LPC is still working with our patients.
4. Reports
 - a. Finance | Melissa Tucker
 - i. Completed an overview of the October financials.
 - ii. Expenses, not including any expenses related to cyber security, are falling within budget for this period of the fiscal year.
 - iii. The committee will be asking the board for a one-time disbursement of funds from the endowment to cover cyber security & necessary hardware expenses.
 - iv. Executive committee is looking to change meeting dates to accommodate the schedules of jurisdictional representatives, and this would also mean moving the executive committee meeting date to coincide. Melissa Tucker and Dr. Rebecca Bruhl will contact members to discuss.
 - b. Planning & Performance | Scott Herr
 - i. No changes since meeting minutes from the last board meeting.
 1. Continuing to track
 - a. Obtaining an EHR preferably EPIC

- i. Dr. Peggy O'Neal with Sentara will be meeting with Kendra Robinson and Aaron Thompson this Wednesday.
- b. The grants department is creating a 6-month plan.
- c. Jacob Cooper is still working with Press Ganey to create patient satisfaction surveys.

c. Governance & Nominating | Dr. David Aday

- i. The board self-assessment is ready and will be distributed later this week.
- ii. Continuing efforts on creating a Patient Advisory Committee
 - 1. Thoughts on how to implement
 - a. Contact the three patients that were interested and give them a clear task to work on at the first meeting emphasize the need for their input.
 - b. The committee would like to have board member Cris Becerra assist.

d. Events & Outreach | Terry Moran/Rashid Jones

- i. A Meeting is scheduled this Thursday (11/13/25) for the committee to discuss their roles, what they are working on, and discuss what to implement.

5. Discussion and Approval

- a. Follow up on Executive Director annual review document (FY'27)
- b. Board meeting agenda items
 - i. Cybersecurity funding
 - ii. Board self-assessment
 - iii. Audit read out

6. Next Meeting | January 12, 2026, at 5:00PM (TBD based on permanent meeting date change)

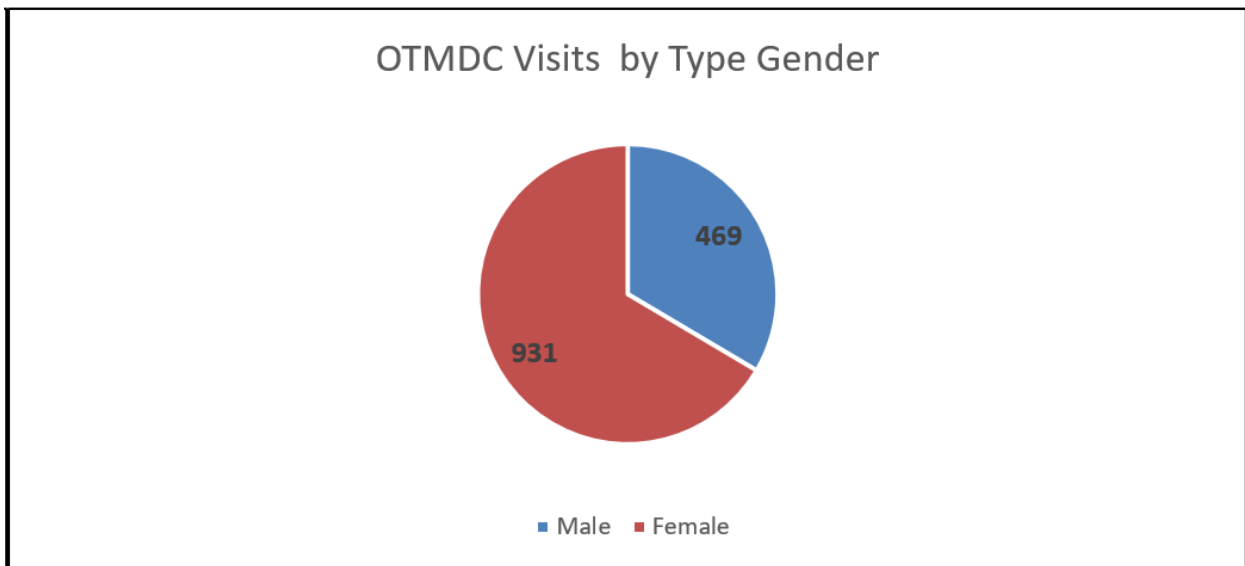
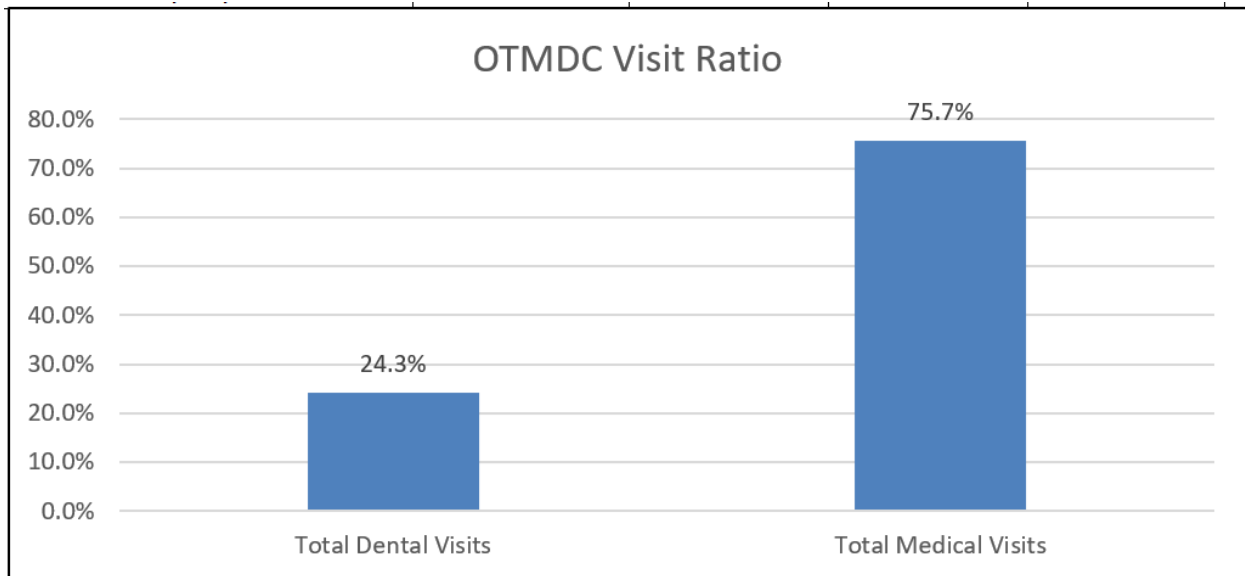
7. Adjournment

- a. A motion was made to adjourn by Dr. David Aday and seconded by Melissa Tucker, CPA and the committee approved.

October 2025 CSR Dashboard

Balanced

	October 2024	October 2025	Variance		
Total Patients	956	954	▼	(2)	0%
Total Visits	1,395	1,400	▲	5	0%
Visits per patient	1.46	1.47	▲	0.01	1%



NUMBER OF CLIENTS SERVED			
Category	October 2024	October 2025	Ratio
Total Dental Visits	343	340	24.3%
Total Medical Visits	1052	1060	75.7%
Total Visits	1,395	1,400	

GENDER			
Gender	October 2024	October 2025	Ratio
Male	442	469	33.5%
Female	953	931	66.5%
	1,395	1,400	

AGE			
Age Groups	October 2024	October 2025	Ratio
0-11 Months	1	11	0.8%
1-11 Years	61	28	2.0%
12-18 Years	38	69	4.9%
19-35 Years	320	316	22.6%
36-64 Years	789	785	56.1%
65+ Years	186	191	13.6%
	1,395	1,400	

RACE

Race	October 2024	October 2023	Ratio
Asian	48	50	3.6%
Black	282	260	18.6%
Hispani	457	493	35.2%
White	331	314	22.4%
Other	277	283	20.2%
	1,395	1,400	

SLIDING SCALE

FPL Sliding Scales	October 2024	October 2023	Ratio
Level B 100% FL & Below	373	417	29.8%
Level C 101-138% FPL	162	178	12.7%
Level D 139-166% FPL	84	77	5.5%
Level E 167-200% FPL	50	28	2.0%
Level F 201-250% FPL	20	20	1.4%
Non Compliant Patients	71	63	4.5%
Full Fee	7	9	0.6%
Level I (Insured)	628	608	43.4%
	1,395	1,400	

HEALTH INSURANCE			
Insurance Category	October 2024	October 2025	Ratio
Uninsured	718	782	55.9%
Medicaid/MCO's	361	208	14.9%
Medicaid Dental	113	134	9.6%
Medicare	46	29	2.1%
Dual Eligible Medicare	3	20	1.4%
Commercial Ins.			
Anthem/Optima/CIGNA	149	158	11.3%
VA Benefits	5	0	0.0%
Healthcare Exchange	0	0	0.0%
Other	-	69	4.9%
	1,395	1,400	

LOCALITY				
Location	October 2024	October 2025	Ratio	Cumulative %
James City County	774	788	56.3%	56.3%
City of Williamsburg	221	232	16.6%	72.9%
York County	152	144	10.3%	83.1%
Charles City	3	4	0.3%	83.4%
Gloucester	17	20	1.4%	84.9%
King Queen	6	7	0.5%	85.4%
New Kent	24	21	1.5%	86.9%
Newport News	123	117	8.4%	95.2%
Hampton	14	14	1.0%	96.2%
King William	28	32	2.3%	98.5%
Richmond	-	-	0.0%	98.5%
Surry	9	9	0.6%	99.1%
Other	24	12	0.9%	100.0%
	1,395	1,400		

November 7, 2025

Cherry Bekaert LLP
200 South 10th Street
Richmond, Virginia 23219

This representation letter is provided in connection with your audit of the financial statements of Williamsburg Area Medical Assistance Corporation T/A Olde Towne Medical & Dental Center (the "Center") ,which comprise the statements of financial position as of June 30, 2025, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the disclosures, for the purpose of expressing an opinion as to whether the financial statements are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States ("U.S. GAAP").

Certain representations in this letter are described as being limited to matters that are material. Items are considered material, regardless of size, if they involve an omission or misstatement of accounting information that, in light of surrounding circumstances, make it probable that the judgment of a reasonable person relying on the information would be changed or influenced by the omission or misstatement. An omission or misstatement that is monetarily small in amount could be considered material as a result of qualitative factors.

We confirm, to the best of our knowledge and belief, as of the date of this letter, the following representations made to you during your audit.

Financial Statements

- 1) We have fulfilled our responsibilities, as set out in the terms of the audit engagement letter dated June 12, 2025, including our responsibility for the preparation and fair presentation of the financial statements in accordance with U.S. GAAP.
- 2) The financial statements referred to above are fairly presented in conformity with U.S. GAAP.
- 3) We acknowledge our responsibility for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.
- 4) We acknowledge our responsibility for the design, implementation, and maintenance of internal control to prevent and detect fraud.
- 5) The methods, significant assumptions, and data used in making accounting estimates and their related disclosures are appropriate to achieve recognition, measurement, or disclosure that is reasonable in accordance with U.S. GAAP. Significant assumptions we used in making accounting estimates, including those measured at fair value, are reasonable.
- 6) Related party relationships and transactions have been appropriately accounted for and disclosed in accordance with U.S. GAAP.
- 7) All events subsequent to the date of the financial statements and for which U.S. GAAP requires adjustment or disclosure have been adjusted or disclosed.
- 8) The effects of all known, actual, or possible litigation, claims, and assessments have been accounted for and disclosed in accordance with U.S. GAAP.
- 9) Material concentrations have been appropriately disclosed in accordance with U.S. GAAP.
- 10) Guarantees, whether written or oral, under which the Center is contingently liable, have been properly recorded or disclosed in accordance with U.S. GAAP.
- 11) All contributions for the year ended June 30, 2025 have been properly reflected as either net assets without donor restrictions or net assets with donor restrictions based on the underlying donor imposed restrictions.

Information Provided

12) We have provided you with:

- a) Access to all information, of which we are aware, that is relevant to the preparation and fair presentation of the financial statements, such as records, documentation, and other matters, and all audit or relevant monitoring reports, if any, received from funding sources.
- b) Additional information that you have requested from us for the purpose of the audit.
- c) Unrestricted access to persons within the Center from whom you determined it necessary to obtain audit evidence.
- d) Minutes of the meetings of the governing board or summaries of actions of recent meetings for which minutes have not yet been prepared.

13) All material transactions have been recorded in the accounting records and are reflected in the financial statements.

14) We have disclosed to you the results of our assessment of the risk that the financial statements may be materially misstated as a result of fraud.

15) We have no knowledge of any fraud or suspected fraud that affects the Center and involves:

- a) Management,
- b) Employees who have significant roles in internal control, or
- c) Others where the fraud could have a material effect on the financial statements.

16) We have no knowledge of any allegations of fraud or suspected fraud affecting the Center's financial statements communicated by employees, former employees, grantors, regulators, or others.

17) We have no knowledge of any instances of noncompliance or suspected noncompliance with laws and regulations whose effects should be considered when preparing financial statements.

18) We are not aware of any pending or threatened litigation, claims, or assessments, or unasserted claims or assessments that are required to be accrued or disclosed in the financial statements in accordance with U.S. GAAP, and we have not consulted a lawyer concerning litigation, claims, or assessments.

19) We have disclosed to you the identity of the Center's related parties and all the related party relationships and transactions of which we are aware.

20) The Center has satisfactory title to all owned assets, and there are no liens or encumbrances on such assets nor has any asset been pledged as collateral except as disclosed in the notes to the financial statements.

21) We are responsible for compliance with the laws, regulations, and provisions of contracts and grant agreements applicable to us.

22) The Center is an exempt Center under Section 501(c)(3) of the Internal Revenue Code. Any activities of which we are aware that would jeopardize the Center's tax-exempt status, and all activities subject to tax on unrelated business income or excise or other tax, have been disclosed to you. All required filings with tax authorities are up-to-date.

23) We represent that we have not received federal grant funding sufficient to require an audit within the scope of the Office of Management and Budget's Title 2 U.S. *Code of Federal Regulations* (CFR) Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards*.

24) We represent that receivables recorded in the financial statements represent valid claims against debtors for sales or other charges arising on or before the statement of financial position date and have been reduced to their estimated net realizable value.

- 25) Revenue from contracts with customers has been appropriately accounted for and disclosed in accordance with Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 606, *Revenue from Contracts with Customers*. All contracts underlying revenue recognized in the financial statements have commercial substance and have been approved by appropriate parties. We have considered side agreements, implied promises, and unstated customary business practices in identifying performance obligations in the contracts. We have sufficient and appropriate documentation supporting all estimates and judgments underlying the amount and timing of revenue recognized in the financial statements.
- 26) Receivables recorded in the financial statements represent valid claims against debtors for sales or other charges arising on or before the statement of financial position date and have been reduced to their estimated net realizable value.
- 27) The Center has no plans or intentions that may materially affect the carrying value or classification of assets, liabilities, or net asset balances.
- 28) We have analysed all financial instruments and appropriately recorded and/or disclosed expected credit losses in accordance with FASB ASC 326, *Financial Instruments – Credit Losses*.
- 29) We acknowledge you will prepare our Form 990, and confirm that we are responsible for carefully reviewing, signing, and filing the Form 990. We will oversee the process of performing such services and will make all related management decisions.
- 30) We take responsibility for all documents provided by you and will retain copies based on our needs and document retention policies. We are responsible for maintaining internal controls over our books and records, including business continuity and disaster recovery alternatives. We have retained anything we have uploaded to a Cherry Bekaert LLP portal and are responsible for downloading and retaining anything you have uploaded in a timely manner. We have maintained control over our accounting systems to include the licensing of applications and the hosting of said applications and data.
- 31) We acknowledge we were victims of a ransomware attack during the year and have taken the appropriate measures to update our security and systems. During our investigation of the incident, we did not note any impact to our reported financial information. We have disclosed all uncertainties, contingencies, and risks related to this matter in our financial statements.

**WILLIAMSBURG AREA MEDICAL ASSISTANCE CORPORATION
T/A OLDE TOWNE MEDICAL & DENTAL CORPORATION**

Signature: Sharon McCarthy

Name: Sharon McCarthy

Title: Director, Financial & Mgmt. Svcs., James City County

Signature: Aaron Thompson

Name: Olde Towne Medical A Thompson

Title: CEO



Community & Regional Support Request For Fiscal Year 2027

Please return this completed form and any supporting material/attachments no later than Friday, October 31, 2025, to the Budget Office, P.O. Box 532, Yorktown VA 23690-0532.

Electronic submissions are strongly encouraged and can be sent to the email address listed below.

If you have any questions, please contact Amy Holland at (757) 890-3733 or

amy.holland@yorkcounty.gov

Please complete **ALL** 3 sections of the application form.

Section A: Agency and Contact Information..... page 1

Section B: Program Information..... page 2

Section C: Program Funding Information..... page 3

Section A: Agency and Contact Information

Williamsburg Area Medical Assistance Corp dba Olde Towne Medical & Dental Center

Organization/Agency Name

54-1663905

Federal ID#

Aaron L. Thompson

Executive Director

5249 Olde Towne Road, Williamsburg, VA 23188

Mailing Address

757-259-3275

Agency Contact and Phone #

athomspon@otmdc.net

Email Address

otmdc.org

Website Address

Aaron Thompson

From: Kim Dellinger <kdellinger@baconstreet.org>
Sent: Tuesday, October 28, 2025 12:38 PM
To: Aaron Thompson; Katie Patrick; Arlene Armentor; Lazev, Amy; David Coe; Marsha Obremski; Jason Thornton; Paul Scott; Brandon Randall; Pam McGregor; Fred Liggin; Tammy Harden; Campbell-Raab, Jennifer; Justiniano, Michelle; Jade Ranger; Elizabeth Miller; Kimberly; Victoria Canady; Teresa Christin; Liz Buckley; Chris Schwab
Subject: A Heartfelt Message of Gratitude and Farewell

Dear Aaron, Katie, Arlene, Amy, David, Marsha, Jason, Paul, Brandon, Pam, Fred, Tammy, Jennifer, Michelle, Jade, Elizabeth, Victoria, Kim, and Chris,

I suspect there are many many people that I'm missing in this email, but I wanted to send this out to all of you who have been supportive and instrumental in the work that Bacon Street has done over the years as community partners. I am sorry that I didn't get the chance to tell you this in person. Please reach out if you have questions. We are trying to keep this confidential until all of our supporters and donors are notified, so if you can keep this to yourselves until later this week when you see it go public, it would be greatly appreciated.

For more than five decades, Bacon Street Youth and Family Services has been dedicated to creating healthier families and more resilient youth in the Greater Williamsburg community through compassionate, judgement-free mental health and substance use services.

It is with deep sadness that we share that Bacon Street will be closing its doors on November 21st, 2025. However, we also want to celebrate what Bacon Street has achieved since we opened our doors on Bacon Ave. in 1971.

In its 54 years of operation, Bacon Street has helped thousands of youth navigate challenging times in their lives, and has brought hope and healing to thousands of families. We have championed the idea that everyone deserves access to mental health and substance use treatment by providing this care to youth and families regardless of their ability to pay for these services.

Additionally, our prevention programming has shown hundreds of people how to use Naloxone to respond to an opioid overdose, taught thousands of kids in local schools about the effects of substance use so they could make more informed choices, and has mentored teens and families to help them develop the skills they need to build resilience.

The decision to close was not made lightly. While financial pressures, staffing challenges, and reduced donations are common difficulties for organizations like ours, the rapidly changing landscape of funding and community need has compounded these challenges.

This has placed exponential strain on both our finances and personnel. Despite our unwavering commitment to serving adolescents, young adults, and their families, these combined pressures have made it impossible to continue operations at the level of quality and care our community deserves.

We are profoundly grateful to you, one of our loyal Community Partners, that have stood alongside us through this journey. Together, we have helped countless young people find hope, healing, and strength — and have built a more compassionate and resilient community in the process. Our success up to this point would not have been possible without your partnership, collaboration, and support.

While Bacon Street's chapter is coming to a close, our mission will live on in the work of the many incredible organizations and individuals continuing to serve youth and families across our region (like yours!). It has been an absolute privilege to serve this community alongside all of you. We encourage our community to stay connected, continue advocating for mental health and prevention services, and carry forward the spirit of collaboration that has defined our work.

With gratitude and hope,
The Bacon Street Youth and Family Services Board of Directors

Kim Dellinger
(she, her, hers)
Executive Director



247 McLaws Circle
Williamsburg, VA 23185
757-253-0111 ext. 204 **(please note the change of extension)**
email: kdellinger@baconstreet.org
www.baconstreet.org

**Bacon Street's offices are open, with additional safety precautions in place in response to Covid-19. If you or someone you know needs help (including behavioral health, substance use counseling, or case work), please contact us at (757) 253-0111 or info@baconstreet.org.*

Confidentiality Note: This e-mail, and any attachment to it, contains privileged and confidential information intended only for the use of the individual(s) or entity named on the e-mail. If the reader of this e-mail is not the intended recipient, or the employee or agent responsible for delivering it to the intended recipient, you are hereby notified that reading this e-mail is strictly prohibited. If you have received this e-mail in error, please immediately return it to the sender and delete it from your system. This e-mail and any attachment(s) are believed to be free from virus. However, it is the responsibility of the recipient to ensure that they are virus free. We do not accept any liability for any loss or damage arising in any way from the receipt, opening or use of this e-mail and any attachment(s). Thank you.

Aaron Thompson

From: Hope Elliott <elliottth2@vcu.edu>
Sent: Thursday, November 13, 2025 11:24 AM
To: Hope Elliott
Subject: Thank you!
Attachments: Dr. Duncan Facts (2).pdf

Good morning, Friends!

Thank you for attending the VCU Health [Pauley Heart Center](#) talk last week with cardiologist [Keyur Shah](#), hosted by the Pauley Advisory Board Community Outreach and Engagement Committee! We hope that you enjoyed his presentation on [Amyloidosis](#) - a disease once thought rare, but relatively common! We are so grateful to Virginia Union University and The First Thursday Group for sponsoring us. Next time you see Jim White and John Bullock please commend them for working so hard on the program!

Hopefully you had a chance at the event to chat with VCU Health cardiologist [Philip Duncan](#), M.D., or with Pauley Advisory Board members, [Gary Renaldo, M.D.](#), and [George Vetovec, M.D.](#) If you haven't already, we hope that you will share what you learned from them about heart health and Amyloidosis with your family, friends and network. Please also share the attached flyer, featuring Dr. Duncan, that provides common sense tips on maintaining a healthy heart. **If you are interested in having a Pauley physician talk to your community group, or would like to learn more about Pauley, please call or email me at 804.399.7502 or elliottth2@vcu.edu.**

To support the cutting-edge research, life saving clinical care, and world class education taking place at Pauley, the [top heart hospital](#) in Virginia, please click [here](#).

Thank you again for attending our talk and for supporting Pauley's community outreach efforts! All my best, Hope

Hope Murphy Elliott | *Serving the Pauley Heart Center from the heart of the MCV Campus*

MCV Alumni House | Box 980022 | Richmond, VA 23298-0022

cell: 804.399.7502 | office: 804.628.3607

medschool.vcu.edu | www.vcuhealth.org | masseycancercenter.org

To opt out of receiving fundraising communications from VCU Health, contact 1-844-445-9126 or FundraisingOptOut@vcuhealth.org.

Dr. Duncan's FIVES

Heart disease is the number one killer of Americans, yet Black Americans are 30% more likely than White Americans to die from heart disease. Though a growing body of evidence indicates this disparity is likely caused by a complex network of psychosocial factors, Phillip Duncan, MD, sees many of his Black patients facing three common problems.

Those problems, Dr. Duncan says, are "high blood pressure, diabetes and obesity." And because they're connected to so many other factors, Dr. Duncan identified their most common contributors and developed questions he asks every patient he cares for.

Food: What's in your diet

What we eat is significant. More than a simple matter of what a person chooses to eat, diets are often an important part of a person's cultural identity. In many Black communities, Dr. Duncan says, there's a lot of fried foods and high salt contents.

"We talk about what can be baked instead of fried," he says about his dietary talks with patients. "Or being aware of how much salt is in their food, and other seasonings they can use when they cook." These two changes, he says, are the simplest and most effective ways to improve diet.

Income: Can you afford the care you need?

The second thing Dr. Duncan asks his patients about is their income. If a patient needs particular medicine or treatment that costs more than they can afford, they're unlikely to get either. Without being able to afford the care they need, patients will likely see much worse outcomes for their heart.

In Richmond, a living wage for a single adult with no children is \$18.59 per hour, which adds up to \$38,667.20 annually for a full-time job. Adults making less than that are likely to cut costs in areas of their lives that don't present an immediate need. Such as health care. And while wages are beyond the control of most workers, there are programs in place to help with the costs of unexpected medical bills. Financial assistance is available through Virginia's indigent care program, and VCU Health offers assistance based on income, assets and needs.

Village: What does your social environment look like?

The third pillar of good heart health in Dr. Duncan's approach is the environment in which a patient lives. Is there safe space to walk in their neighborhood? Do they live near a grocery store with fresh, healthy options for food? How prevalent are drugs and violence in their neighborhood?

All of these factors can make it challenging for heart patients to adopt a heart-healthy lifestyle.



Phillip Duncan, M.D.

"Everyone should stay moderately active for at least 150 minutes every week.

While an occasional sweet or a moderate amount of salt is enjoyable, a heart healthy diet requires more thought about what's being eaten and how much is eaten," according to Dr. Duncan.

For More Information on The Pauley Heart Center Visit:

<https://www.vcuhealth.org/pauley-heart-center/>

For an appointment call: 804.628.4327

Education: What do you understand about your heart?

Dr. Duncan's fourth consideration in his understanding of a patient's heart health the patient's education. That doesn't necessarily mean that college graduates will have better heart health. Research does indicate college graduates tend to have better health, but the reasons for this are complex. For Dr. Duncan, a patient's education is less about what they've learned and more about how they learn.

"If I'm using a lot of words the patient won't know, a lot of big medical terms or three-syllable words, and the patient's eyes glaze over and they're nodding quietly, I know they don't understand what's going on," Dr. Duncan says. For him, this moment is where the 'magic' of medicine begins.

The 'magic' can be described as how well a provider connects with their patient. If a patient feels like they can relate to their provider and their provider can relate to them, they're more likely to have better outcomes. Providers who can communicate clearly and effectively with their patients are more likely to establish deeper connections with their patients, building trust. As Dr. Duncan sees it, trust is a vital part of patient care.

Shelter: Do you have a consistent and reliable place to live?

Shelter is one of the most basic needs for human life. Without it, a person lives in constant stress, wondering where they'll sleep or eat, how safe they are, or how they'll survive extreme cold or heat. And since 2013, the number of unsheltered people living in the Greater Richmond area has fluctuated, but the number averages to a little more than 700 people each year.

Among other factors contributing to higher rates of heart disease among unsheltered people, living without a home puts a person in a state of constant stress. Increased stress, research has shown, is linked to a greater risk of bad heart-related events such as heart attack or stroke.

In addition to stress and other risk factors, people without the most basic needs for survival are much less likely to seek out health care when they need it most. Unsheltered people have greater rates of anxiety, depression, and drug abuse. All of which are risk factors for heart disease.

Behavior and Drug Use:

The last two questions Dr.

Duncan asks all of his patients are additions to his original list. As he sees it, the two go together, though they are two separate considerations. "We know about the negative effects of recreational drugs like alcohol and illicit drugs like cocaine," Dr. Duncan says, "but we're still learning about the impact of cannabis on the heart." Because of the known damages of alcohol and other drugs and the uncertain effects of cannabis, Dr. Duncan recommends his patients avoid drugs and alcohol altogether.

Aside from drug use, there are endless behaviors that can work against good heart health. This means that improving heart health must be intentional.



Scan the QR code to join the Pauley Society and improve heart health for all.



American Heart Association Board of Directors – Hampton Roads

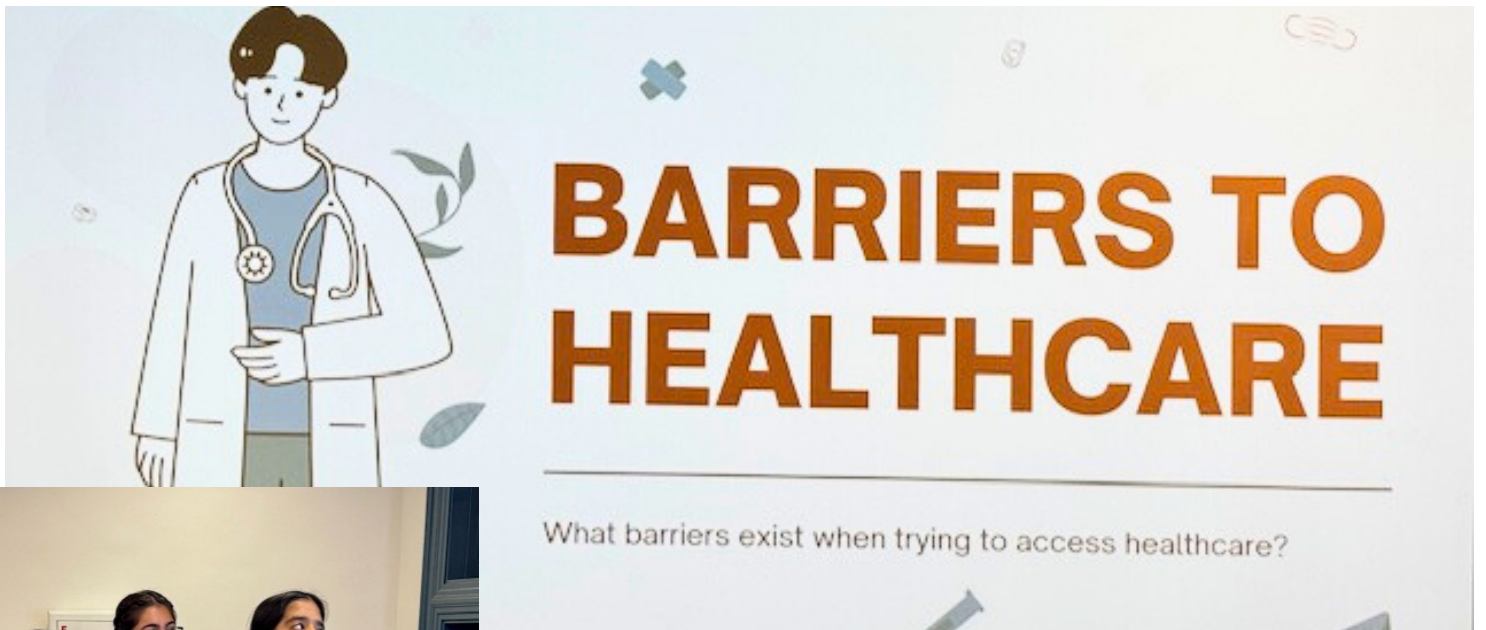
November 7, 2025

Virtual – Zoom Meeting

8am – 9am



<u>School Engagement</u> • Recruitment Update • Revenue Update How can you help? • Connection to remaining District leaders at our “Wish list” districts *Wish list will be attached to the follow up documents	Andrea Stroble School Engagement Director	5 Minutes
<u>Communications & Marketing</u> Recent Media Wins National News Updated CPR Guidelines Scientific Sessions	Aaron Thompson Board Member	5 minute
<u>Advocacy Action</u> Updates: • Healthy School Meals for All campaign • Paid Family Medical Leave campaign • Overview of Election Results How can you help? • Attend Lobby Day on Thursday, January 22nd • If you are available please reach out to Gonzalo for more information! Gonzalo.aida@heart.org	Gonzalo Aida State Government Relations Director	5 Minutes



Let Freedom Ring Gala



E&O Committee



Clinical Department Update

Submitted By: Kendra Robinson, FNP 11/7/2025

Mission Moment:

Patient received an annual eye exam at OTMDC with Dr. Lundberg. She reported she hadn't had an eye exam in at least 5 years and has been wearing the same glasses for over 5 years because she could not afford to purchase new ones. She had stopped driving because of her poor vision and this put significant strain on her family. Following her appointment with Dr. Lundberg, she was able to choose her eyeglasses via the New Eyes program and paid \$65 for glasses that with no-line bifocals and photochromic lenses. She was ecstatic to receive the gift of sight with a new eye glass prescription and affordable eye glasses. She expressed immense gratitude to the staff and OTMDC for providing a service that met her needs.

Volunteer Specialty Care

- From (10/11/25-11/7/25) the following specialties provided x number of visits.
 - Cardiology 5 visits
 - Nephrology 0 visits (vacation for the month of November)
 - GYN 12 visits
 - Chiropractor 1 visits
 - Ophthalmology 11 visits
 - Gastroenterology 5 visits

Community Involvement:

- Gloucester Matthews Care Clinic (GMCC) update:
 - 10/16/25: 4 patients were scheduled. One showed up.
 - Next clinic is scheduled for 11/20/25. 4 more GMCC patients are scheduled.
- House of Mercy: We are rekindling our relationship with House of Mercy. The date has been set and we will start seeing patients at HOM starting 11/20/2025.
- CBH Integrated Care: has come to an end.
- Bacon Street and integrated care: With Bacon Street announcing the closing of their organization, we are in discussion with them regarding continuation of onsite counseling at OTMDC until they officially close on 11/21/25. We continue to contract with LPC Melivn Snead to see our uninsured patients on site at OTMDC for counseling.



To assure access to quality health and wellness care to the residents and workforce of the greater Williamsburg community.

November 2025 Departmental Update

Business Office

- The business office completed the Medicare Credit Balance report for quarter ending 9/30/2025. There were no credit balances to report.
- We are gathering the necessary data and documentation to complete FY25's Medicare and Medicaid Cost Reports. We are researching options for vendor assistance as HBS is no longer available due to the company's restructuring of service provision.
- Jacob coordinated with NP Robinson to complete necessary calibrations for vaccine freezer data loggers. No issues to report.
- The business office is coordinating with LabCorp representatives to increase the efficiency of specimen assignments to Olde Towne's accounts whether they be for Occupational Medicine, Sliding Scale patients, etc. This will improve the accuracy of LabCorp's invoicing to Olde Towne.
- We have supplied all requested documentation and data to date for the ongoing FY25 audit.
- Our Occupational Medicine program remains in place and on track. Jacob is working with Layer 9 to install necessary software to increase efficiency in providing Occupational Medicine services.
- Jacob and Maggie continue to monitor productivity in Dental from a finance and logistics perspective. With no-shows being a target for improvement in community health in general, the Senior Team took aim at the no-show rate specifically by making some scheduling changes that took affect November 1st. In addition to the renewed focus on our no-show policy, we expect to see further improvements from these changes. Having said that, Medicaid Dental is right on schedule at 33% of budget with Dental Commercial pushing nearly 40%. Total Patient Revenue less the large Medicaid settlement is still more than 35% of budget.
- Expenses are just above budget at 34% due in large to Primary Care Association quarterly dues, audit costs, and most notably Cybersecurity expenses that all occurred in October.



To assure access to quality health and wellness care to the residents and workforce of the greater Williamsburg area

Date: 11/03/2025

By: Margaret "Maggie" Beamon

Medication Access Program

- For the month of October, MAP requested 271 medications on behalf of 124 patients which were valued at \$341,979.85.
- Starting January 2026, many of the pharmaceutical patient assistance programs (PAP) are making changes that will affect our patients:
 - Requiring a Medicaid Denial Letter along with application
 - Lowering FPL requirements to 200% or 300% FPL
- Patient Story: I was able to meet with a 71-year-old female to discuss medication concerns. Patient has limited funds and is concerned about the cost of medications. She informed that one of the prescriptions equals her groceries for the week. After reviewing her medication list, I determined that 3 of her 5 medications are available via AMP. Unfortunately, the other 2 medications were not available via MAP and she will need to continue receiving at the local pharmacy. In the past the patient had applied for Medicaid but was denied. She had questions about what Medicaid would cover, I reviewed the covered services and provided flyer for MCO comparison. By the end of the visit, the patient was enrolled in MAP and applied for Medicaid as well.
- Attended TPC Fall Roundtable via Zoom on Tuesday, 10/28/2025.
 - The Pharmacy Connection (TPC) is the software used in MAP to request and track medications, supplies and Medicaid applications. The software includes the applications and provides key information for each program.
 - TPC users meet monthly and have bi-annual roundtables to discuss changes in the PAP programs and provide an opportunity to learn from one another regarding successes and concerns of working with pharmaceutical companies.

Operations Manager

- Attended NARHC Fall Conference in Reno, Nevada from 10/20/2025-10/23/2025.
 - I had the pleasure of attending my first NARHC conference. I was able to connect with a few individuals and share programs/services we offer to our patients. The sessions provided a good amount of information that was new to me. I plan to meet with individuals within our organization to share what I learned and see if there is a need to adjust current processes. I look forward to the next conference and any trainings that are offered in the meantime.
- Attended ADA GKAS Promising Practices: Bright Ideas for Brighter Smiles via Zoom on Thursday, 10/30/2025.
 - Speaker from United We Smile in Michigan
 - Schedule is open 6 weeks at a time
 - End of one week, they open the 6th week
 - Patients call beginning of the week to schedule their appointments
 - Their office has found this reduces no shows and patients who are truly interested in the appointment call
 - During GKAS a smile event, they use the red toothbrush during the exam and send home with patient along with the disposable mirror used during their exam
 - They are enrolled in program at Walmart (unsure of the exact name) to received various items that they give to patients:
 - Walmart holds purchased items that were left behind for 30 days
 - Once a month they pick up items and there is no guarantee what they items are.



To assure access to quality health and wellness care to the residents and workforce of the greater Williamsburg community.

Dental Report | Lorenzo Modeste, DDS

November 2025

As the days grow shorter in light, Old town dental clinic continues to shine bright. Recently, Williamsburg dental study club had its quarterly lecture series here in the multipurpose room. Approximately 25 dentists and staff members attended. It's a great way to meet and reconnect with local dentists in the community. We also informed them on volunteering with give kids a smile in February. For the month of October, the clinic recorded 340 patient visits, and 285 patients received dental treatment. We recently saw a child from Central America that was seen at the last GKAS event. The patient needed several extractions and it was previously charted but the patient never returned for any follow up visits. The patient returned to the clinic this past Monday with extensive pain and discomfort from several decayed teeth. We were able to extract several primary teeth and give the patient relief! These situations always cement the reasons that we come to work every day: to provide service to patients that need our help and support!



*To Assure Access To Quality Health And Wellness Care
To The Residents And Workforce Of The Greater Williamsburg Community*

**Marketing & Communications Report Summary
October 11, 2025 – November 7, 2025**

Events & Fundraising:

Our inaugural **Stride For Wellness** 5K & 10K fundraiser race on November 1 was a success! We had 83 runners and 10 sponsors. We are grateful to our volunteers that came out to help with the event logistics. We made \$13,435 in revenue and only had \$6,100 in expenses that gave us a total ROI of \$7328.78. We have received many positive comments at the event and a survey of runners reflects that it was a well-received event. We are making plans to host again in November 2026.

Michelle and Susan spent a great amount of time working on the **race logistics and set-up** prior to the event.

Save the date of April 16, 2026 for a **Panda Express Fundraiser** night for Olde Towne.

Worked with Susan and Sara on a new **Donor Series** called **"Healthy Giving"** to encourage donors to use DAF and QCD as part of Legacy giving as well as to learn smart ways to donate to Olde Towne. The first date in October for the series did not have anyone sign up. We are working toward the November session.

Communications:

Email Blasts/Newsletters: Working on the November Newsletter. Also sent multiple emails about the Race and the Donor series. Will begin the Giving Tuesday emails this month.

Created **Social Media** on all channels as well as happenings about Olde Towne along with health information for patients. Focused on services, Stride for Wellness, Donor Series, Breast Cancer Awareness month, World Mental Health Day, and Medical Assistants week and holiday closings. Also began Giving Tuesday messages.

New November ads are on the OTMDC closed-circuit TVs in the **JCC Recreation Center** and are on the **JCC community channel**.

Marketing & Outreach:

We had a vendor table as part of the **Wellness Wellspring** at the Stride for Wellness to give away info and swag at the race as well as to serve as a hub for questions and raffles. In addition to OTMDC staff hosting the table, Michelle and Susan made a point of going around to each vendor/community partner to express appreciation for their participation and to help facilitate any connections.

Michelle and Susan participated in the **JCC Health Expo** on 11/6 along with the Nurse Educator. We were able to speak with 112 people at the event, many that were unaware of Olde Towne. Most knew of us, but did not know the scope of what we offer. It was said that there were 200 people registered, so about half stopped at our table. The Nurse Educator offered BP checks and Glucose tests. Only about 7 participated in the checks. The event is always well attended by both patients, prospective patients (mostly dental) and donors.

Ambassador Connections

Michelle was asked to join the **GWOM** Board of Directors.

Michelle connected with the **Williamsburg Regional Library** to discuss more programming and promotion with their patrons.

Michelle attended the **VA 250 Strategy** event at JYF to find out about the plans for the historic triangle's tourism efforts and how small businesses and local organizations can benefit from the added events in the area. Networked with other groups represented to see what they are considering.

Social Media Analytics

Facebook Reach 8K, Increase 18%; Facebook Views 8K, Increase 8%; Facebook Interactions 244, Increase 34%

Instagram Views 1.2K, Increase 57%; Instagram Interactions 44, Increase 41%; Instagram Reach 109



To assure access to quality health and wellness care to the residents and workforce of the greater Williamsburg community.

Communication & Development | Susan Dunn

November 2025

Development

- Events and Outreach
 - o Stride for Wellness
 - Finished planning and held our inaugural 5k& 10k fundraising run.
 - The event itself went extremely well.
 - Currently working on creating a post-race survey for the runners to gather feedback.
 - Numbers:
 - Total views on our race website were 5719
 - 83 total registered runners, 79 signed in on race day. Of these 8 runners were patients, and 8 runners were included with sponsorships.
 - 34 volunteers on the event side helped between the 2 days, and 12 volunteers from Colonial Road Runners attended race day to work the finish line.
 - ROI:
 - o This includes sponsorships, runner registrations, donations, and raffle revenue.

	Total
\$13,743.5	Revenue
<u>\$6,106.22</u>	Expenses
\$7,637.28	ROI

- o JCC Livewell Expo was attended on 11/6/25. We had 110 table visits and Meiber did 7 blood pressure and glucose checks.

- Volunteers
 - o Nothing of note since the last report.
 - o As noted above 34 volunteers attended the run, many of who are not from our regular staff of volunteers.

Communications



To assure access to quality health and wellness care to the residents and workforce of the greater Williamsburg community.

- Website & Social Media

- The past few weeks social media and website updates concentrated on the run and the raffle associated with the run.
- Updated the website to showcase our “Healthy Giving” series, Giving Tuesday, and a Save The Date for the run in 2026.

Mission Moment:

I had the opportunity to meet a gentleman with an inspiring story about our facility, stating that Olde Towne saved his life. Many years ago, he moved into the area and did not have insurance, but a recent surgery urged him to search for affordable healthcare. Upon his initial visit with one of our providers it was decided to complete an EKG as a “baseline” for use in the future. One reading was completed and the reading seemed off, so the Clinical Assistant completed a second. That was off also, so a new machine was brought in and 2 more reading done. All matched each other so it was determined it was not the machine. The Nurse Practitioner looked at the results and he was immediately referred to a Cardiologist that determined he had a serious heart condition and a pacemaker was needed. Staff at Olde Towne worked with him and he was able to access Medicare services, and has since moved his medical care to private practices so “he could free up appointments for those truly in need now that he is in a more stable situation”, and he was happy to be here today to share his story.

Sara E. Lewis
Grants & Development Coordinator
November 2025 Board Report

Grant applications submitted in October

- **The Wawa Foundation** – Sent LOI to submit full grant application for \$25,000 in support for the “OTMDC Greater Williamsburg Healthcare Access Sustainability Initiative” (technology upgrades).
- **Langley for Families** – Submitted application for \$10,000 to support the “OTMDC Greater Williamsburg Healthcare Access Sustainability Initiative” (technology upgrades).

Grant research and applications in progress

- **Williamsburg Community Foundation** – Spring 2026 grant application in progress, due Dec. 15, requesting \$5,000 to support the “OTMDC Greater Williamsburg Healthcare Access Sustainability Initiative” (technology upgrades).
- **Computer hardware and upgrades** – Our most pressing capital need. See campaign rollout to date, below.
- **Research and evaluate grantors** who echo our mission; **work with staff to identify and budget unfunded and underfunded needs** to match with grants.

Fundraising Campaign for Technology Upgrades - \$150,000 - “OTMDC Greater Williamsburg Healthcare Access Sustainability Initiative”

- **Letters sent by Aaron Thompson on October 17 to Greater Williamsburg’s largest employers** asking for funds to help upgrade our technology hardware and software. Board of Directors was asked to send similar letters to their network.
- **Three applications (Dominion Charitable, Anheuser Busch, Dreyfus Foundation)** submitted for a total of \$60,000 with two decisions due in November, one in May 2026.
- Modified versions of the letter have been drafted for use as a **press release, in emails and social media**.
- **GivingTuesday – “Protect the Care That Protects Our Community”** – collaborative effort of Development Team (Susan, Michelle, Sara).
 - **Week 1 – November 11-17 – Building Awareness** – Press announcements, social media, emails to educate the community about our mission & what is at risk if upgrades don’t happen.
 - **Week 2 – November 18-24 – Community Connection** – Tie OTMDC’s technology to the service workforce that powers the Historic Triangle.
 - **Week 3 – November 25-2 – Countdown!** Ramp up urgency, share progress, & show impact by dollar level.
 - **Post GivingTuesday: “You brought us closer to connection!”** – Celebrate success in press, emails, social media. Sustain giving for the remaining balance.

**OTMDC Finance Committee
November 2025
Summary Report to the Board**

Recommended Actions:

None

Financial Report: attached to this report is the 'condensed' year to date financial report for the month ending 10/31/2025.

Revenue: Total revenues from operations year to date (YTD) are \$1.985m, 59% of budget. This includes the receipt and recognition of \$900k in grant income. Gross patient revenue (before bad debt adjustment) is \$614k, 58% of budget. After \$7k of bad debt adjustment, net patient revenue is \$607k. This includes Medicaid revenue of 155% of budget. For October of 2024 net patient revenue was \$386k, so we are \$221k above the previous year.

Public support revenue is \$39k, which is 10% of budget. The public support received is from Individual and Local Organization giving. Fundraising is at 11% of budget. Grant income is at 80% of budget, after the receipt and recognition of \$900k of grant revenue.

Expenses: With four months or 33% of the year recorded prior to year-end adjustments, total expenses are \$1.216m, 34% of budget. Personnel costs are 33% of budget, with other (non-salary) operating costs at 39% of budget. The other operating costs include unbudgeted cyber security costs of \$44k.

Net income/<loss> from operations (revenues less expenses) YTD is \$770k vs. the annual budgeted net loss of <\$193k>. The YTD income includes the once annual \$900k in grant income. For the fiscal year ending 6/30/2025, the audited net income/(loss) from operations (without endowment changes) was <\$340k>.

The **endowment investment fund** is at \$7.037m as of October 31, 2025. The cost of the investment as of 6/30/2025 is \$5.895m. Dividends of \$33k were reinvested in September, bringing the cost to \$5.928m. The market gain as of October 31, 2025 is \$1.109m.

Current Assets: Cash balance is \$565k, a decrease of \$243k from October 31, 2024. Receivables (net of allowance for doubtful accounts) are \$281k, an increase of \$36k from the October 2024 balance.

Other business/activities:

The next finance committee meeting is scheduled for January 2026 date and time to be determined.

Respectfully submitted,
Melissa Tucker, Chair, Finance Committee

To: OTMDC Board of Directors
From: Becca Bruhl, board chair
Subject: 2025 Community Health Reports

I share a few new reports for general awareness and context as we continue to monitor information relevant to our community's health needs.

1. Sentara's 2025 Community Health Needs Assessment:
<https://www.sentara.com/aboutus/community-outreach/community-health-needs-assessments>
 - Sentara Williamsburg Regional Medical Center report (covering Williamsburg, Gloucester County, James City County, King & Queen County, New Kent County, and York County) <https://shc-p-001.sitecorecontenthub.cloud/api/public/content/dd9c4480804148889da67cdcc0096e4d?v=a36aed92>
 - Sentara Williamsburg appendices, with data on community demographics and community health indicators used in the report above: <https://shc-p-001.sitecorecontenthub.cloud/api/public/content/10f4716b37e94e9bb0e074295503800c?v=b76d17fa> (note that primary source is US Census Bureau, American Community Survey, 2019-2023 but there's also some newer data from Virginia Medicaid)
2. Compendium of Child and Adolescent Wellness Indicators, 2025 Updates (produced by Community Health Solutions with support from the Williamsburg Health Foundation) <https://cbhpn.wpenginepowered.com/community-indicators/>
3. A Profile of Virginia's Uninsured, 2025. Prepared for the Virginia Health Care Foundation by the Urban Institute. <https://www.vhcf.org/data/profile-of-virginias-uninsured/>

Note that the Williamsburg Health Foundation maintains a page on Local & State Data with other helpful information: <https://williamsburghealthfoundation.org/resources/>

For a sense of the information included in the Sentara community health needs assessment, here's a snip of Page 19 on health coverage in our area:

Virginians had health coverage through Medicaid and Family Access to Medical Insurance Security (FAMIS) as of February 11, 2025. This included 70,883 residents living in the service area served by SWRMC and SSCV.⁶ Medicaid and FAMIS members represent 22.8% of the total population in the service area, similar to the 22.9% of all Virginians who have Medicaid or FAMIS health coverage.⁶ Community health workers and enrollment specialists are available to provide guidance and assistance for qualifying individuals and families with enrollment in these government programs.

Medicaid and FAMIS (Below 138% FPL) Enrollment January 1, 2025					
	Virginia	Williamsburg	Gloucester	James City	York
Medicaid/FAMIS enrollment	1,994,822	2,748	8,461	11,121	8,540
Medicaid/FAMIS percentage	22.9%	17.3%	21.1%	13.5%	12.0%
65+ enrolled in Medicaid/FAMIS enrollment	91,312	108	370	305	347
65+ enrolled in Medicaid/FAMIS percentage	1.0%	0.7%	0.9%	0.4%	0.5%
Children enrolled in Medicaid/FAMIS	776,548	1,040	3,005	4,567	3,437
Children enrolled in Medicaid/FAMIS percentage	9.0%	6.6%	7.5%	5.5%	4.8%

<https://www.dmas.virginia.gov/data-reporting/eligibility-enrollment/medicaid-famis-pae-enrollment/>

See also the section on health status and prioritization (starting on page 28). It includes data and discussion on access to services, preventable hospitalizations, etc.